

## **JOB APPLICANT PRIVACY NOTICE**

## Protecting your Personal Information

As part of our recruitment process, BRI Wealth Management plc collects and processes personal data relating to job applicants. We are committed to being transparent about how we collect and use that data and to meeting our data protection obligations.

### 1. What information does BRI collect?

BRI collects a range of information about you. This includes:

- your name, address and contact details, including email address and telephone number;
- details of your qualifications, skills, experience and employment history;
- information about your current level of remuneration, including benefit entitlements;
- whether or not you have a disability for which we need to make reasonable adjustments during the recruitment process; and
- information about your entitlement to work in the UK.

We may collect this information in a variety of ways. For example, data might be contained in application forms or CVs, obtained from your passport or other identity documents, or collected through interviews or other forms of assessment.

BRI may also collect personal data about you from third parties, such as references supplied by former employers. We will seek information from third parties only once a job offer to you has been made and will inform you that we are doing so.

Data will be stored in a range of different places, including on IT systems (including email), and in hard copy.

### 2. Why does BRI process personal data?

BRI needs to process data to take steps at your request prior to potentially entering into a contract with you. We may also need to process your data to enter into a contract with you.

In some cases, we need to process data to ensure that we are complying with our legal obligations. For example, it is required to check a successful applicant's eligibility to work in the UK before employment starts.

BRI has a legitimate interest in processing personal data during the recruitment process and for keeping records of the process. Processing data from job applicants allows us to manage the recruitment process, assess and confirm a candidate's suitability for employment and decide to whom to offer a job. We may also need to process data from job applicants to respond to and defend against legal claims.

BRI may also collect information about whether or not applicants are disabled to make reasonable adjustments for candidates who have a disability. BRI processes such information to carry out its obligations and exercise specific rights in relation to employment.

We will not use your data for any purpose other than the recruitment exercise for which you have applied.

### 3. Who has access to data?

Your information may be shared internally for the purposes of the recruitment exercise. This includes any members of staff involved in the recruitment process.

We will not share your data with third parties, unless your application for employment is successful and we make you an offer of employment. We will then share your data with former employers to obtain references for you.

BRI will not transfer your data outside the European Economic Area.

#### **4. How does BRI protect data?**

BRI takes the security of your data seriously. We have internal policies and controls in place to ensure that your data is not lost, accidentally destroyed, misused or disclosed, and is not accessed except by our employees in the proper performance of their duties. If you would like to see a copy of our Data Protection Policy which contains further details of the internal systems we use to protect data, please contact Dean Wragg at [pcm@brigroup.co.uk](mailto:pcm@brigroup.co.uk).

#### **5. For how long does BRI keep data?**

If your application for employment is unsuccessful, we will hold your data on file for six months after the end of the relevant recruitment process.

If your application for employment is successful, personal data gathered during the recruitment process will be transferred to your employee file and retained during your employment. The periods for which your data will be held will be provided to you in a new privacy notice when you become an employee

#### **6. Your rights**

As a data subject, you have a number of rights. You can:

- access and obtain a copy of your data on request;
- require BRI to change incorrect or incomplete data;
- require BRI to delete or stop processing your data, for example where the data is no longer necessary for the purposes of processing; and
- object to the processing of your data where BRI is relying on its legitimate interests as the legal ground for processing.

If you would like to exercise any of these rights, please contact Dean Wragg at [pcm@brigroup.co.uk](mailto:pcm@brigroup.co.uk).

If you believe that BRI has not complied with your data protection rights, you can complain to the Information Commissioner.

Information Commissioner's Office  
Wycliffe House  
Water Lane, Wilmslow  
Cheshire, SK9 5AF  
0303 123 1113 (local rate)

#### **7. What if you do not provide personal data?**

You are under no statutory or contractual obligation to provide data to BRI during the recruitment process. However, if you do not provide the information, we may not be able to process your application properly or at all.

#### **8. Automated decision-making**

Recruitment processes at BRI are not based solely on automated decision-making.

This version of the privacy notice was last updated on 10 June 2020.